

Top 10 Bottom 10 Indexes

Past/Current Performance Is Not Indicative Of Future Results: These returns are just a one day snapshot of the actual current year to date performance of the "raw" index. It doesn't and can't predict what the full 12 month performance will be, but does give you an idea of what is or isn't working so far in 2025.

As of 3/7/2025

Top 10 Indexes - Actual Performance

	AVAILABLE PRODUCTS	2024	YTD 2025	LAUNCH DATE
iShares Gold Trust ETF (IAU)	2	26.85%	11.17%	01/28/2005
SPDR Gold Trust	2	26.66%	11.12%	11/18/2004
iShares® MSCI EAFE ETF	2	0.35%	9.06%	08/14/2001
MSCI EAFE Price Return Index	20	3.81%	8.04%	03/31/1986
iShares® US Real Estate ETF (IYR)	11	1.81%	5.09%	06/19/2000
Barclays Aries Index	3	-1.34%	3.63%	09/16/2024
Smart Passage SG ER	28	7.77%	3.59%	04/02/2019
Citi Flexible Allocation 6 Excess Return	4	-0.47%	3.45%	10/13/2017
UBS Tactical Multi Asset (TMA) Index	7	0.86%	3.10%	08/25/2014
GS Pathfinder Index	3	-11.23%	2.90%	08/07/2020

Bottom 10 Indexes - Actual Performance

	AVAILABLE PRODUCTS	2024	YTD 2025	LAUNCH DATE
Russell 2000 ®	15	10.02%	-6.75%	01/01/1984
Barclays US Tech 12%	4	8.52%	-5.37%	04/19/2023
Barclays Transitions 12% VC Index	8	2.35%	-5.18%	03/31/2023
S&P 500 FC Index	17	11.14%	-4.74%	06/23/2023
Nasdaq FC Index (BOFANCC)	17	4.60%	-4.65%	01/29/2020
Morgan Stanley US Equity Allocator	6	5.08%	-4.29%	11/22/2023
Goldman Sachs Equity TimeX Index	10	6.14%	-4.28%	07/28/2023
Barclays Fortune 500 12%	2	14.22%	-4.24%	11/01/2023
Citi Aria Index	7	12.64%	-4.21%	08/16/2022
S&P Commodity Risk Premia Diversifier TCA Index (USD) ER	9	-4.05%	-4.12%	12/23/2024

Please feel free to contact us at **800-422-0557** to learn more about any of the indexes mentioned on this list.