

Top 10 Bottom 10 Indexes

Past/Current Performance Is Not Indicative Of Future Results: These returns are just a one day snapshot of the actual current year to date performance of the "raw" index. It doesn't and can't predict what the full 12 month performance will be, but does give you an idea of what is or isn't working so far in 2025. (May contain errors and omissions)

As of 12/12/2025

Top 10 Indexes - Actual Performance

	YTD 2025	2024	SINCE LAUNCH	LAUNCH DATE
iShares Gold Trust ETF (IAU) 	60.25%	26.85%	11.27%	01/28/2005
SPDR Gold Trust	60.00%	26.66%	10.83%	11/18/2004
iShares MSCI Emerging Markets ETF	30.39%	4.00%	7.20%	04/07/2003
MSCI EAFE Price Return Index	27.91%	3.81%	6.88%	03/31/1986
iShares® MSCI EAFE ETF	26.15%	0.35%	3.37%	08/14/2001
Nasdaq-100 Index®	22.16%	24.88%	11.70%	01/31/1985
iShares Core S&P 500 ETF (IVV)	16.62%	23.25%	6.39%	05/19/2000
S&P 500®	16.30%	23.31%	7.61%	03/04/1957
iShares ESG Aware MSCI USA ETF	16.02%	22.78%	N/A	12/01/2016
Bloomberg Versa 10 Index	13.44%	1.00%	13.95%	03/21/2025

Bottom 10 Indexes - Actual Performance

	YTD 2025	2024	SINCE LAUNCH	LAUNCH DATE
Smart Passage SG ER	-11.95%	7.77%	-0.01%	04/02/2019
S&P Commodity Risk Premia Diversifier TCA Index (USD) ER	-8.79%	-4.05%	-9.11%	12/23/2024
Janus SG Guidance Index: Value Lock	-7.44%	8.99%	0.55%	04/23/2018
Barclays Global Quality 5% Index	-6.34%	-1.74%	-1.77%	11/01/2022
Barclays Agility Shield	-6.25%	3.33%	4.86%	12/31/2004
GS Pathfinder Index	-4.76%	-11.23%	-8.66%	08/07/2020
Goldman Sachs Equity TimeX Index	-4.41%	6.14%	1.74%	07/28/2023
Franklin SG Select Index	-3.18%	2.52%	1.25%	11/13/2023
Barclays Transitions 12% VC Index	-3.10%	2.35%	4.00%	03/31/2023
Shiller Barclays CAPE Allocator 6 Index	-2.81%	-0.89%	0.09%	12/02/2020

Please feel free to contact us at **800-422-0557** to learn more about any of the indexes mentioned on this list.