

Top 10 Bottom 10 Indexes

Past/Current Performance Is Not Indicative Of Future Results: These returns are just a one day snapshot of the actual current year to date performance of the "raw" index. It doesn't and can't predict what the full 12 month performance will be, but does give you an idea of what is or isn't working so far in 2026. (May contain errors and omissions)

As of 08/07/2026

Top 10 Indexes - Actual Performance

	YTD 2026	2025	SINCE LAUNCH	LAUNCH DATE
Russell 2000® Index	21.65%	11.29%	N/A	01/01/1984
iShares MSCI Emerging Markets ETF	20.12%	30.82%	7.85%	04/07/2003
Franklin Large Cap Value 15% ER	19.33%	11.89%	36.69%	11/07/2025
Capital Group Dividend Value ETF	17.07%	23.77%	N/A	02/22/2022
Nasdaq-100 Index®	16.78%	20.17%	11.88%	01/31/1985
MSCI EAFE Price Return Index	13.61%	31.22%	7.17%	03/31/1986
iShares ESG Aware MSCI USA ETF	13.28%	15.65%	N/A	12/01/2016
DJIA	13.08%	12.97%	N/A	05/28/1896
iShares Core S&P 500 ETF (IVV)	12.91%	16.35%	6.71%	05/19/2000
S&P 500®	12.83%	16.39%	7.72%	03/04/1957

Bottom 10 Indexes - Actual Performance

	YTD 2026	2025	SINCE LAUNCH	LAUNCH DATE
SG Lead Asset Select Exposure Rotation Index	-6.73%	-1.59%	-5.21%	09/01/2021
Nasdaq-100 Bitcoin Trends 15%	-5.75%	N/A	-9.82%	12/19/2025
Nasdaq FC™ Index (BOFANCC)	-5.36%	-1.78%	2.20%	01/29/2020
SPDR Gold Trust	-4.83%	63.68%	10.36%	11/18/2004
SG Global Balanced Index	-4.51%	2.67%	-0.87%	05/01/2020
UBS Innovative Balanced Index (UBSIBAL)	-3.90%	-1.74%	-0.51%	03/20/2023
LBMA Afternoon (PM) Gold Price	-3.69%	67.41%	10.78%	01/20/2015
Bloomberg Versa 10 Index	-3.39%	14.17%	5.06%	03/21/2025
Goldman Sachs Xenith Index	-3.12%	1.26%	-4.18%	12/08/2021
JP Morgan Cycle Index	-2.80%	-0.48%	-1.52%	11/02/2020

Please feel free to contact us at **800-422-0557** to learn more about any of the indexes mentioned on this list.