

Top 10 Bottom 10 Indexes

Past/Current Performance Is Not Indicative Of Future Results: These returns are just a one day snapshot of the actual current year to date performance of the "raw" index. It doesn't and can't predict what the full 12 month performance will be, but does give you an idea of what is or isn't working so far in 2025. (May contain errors and omissions)

As of 4/11/2025

Top 10 Indexes - Actual Performance

	AVAILABLE PRODUCTS	2024	YTD 2025	LAUNCH DATE
iShares Gold Trust ETF (IAU)	2	26.85%	13.73%	01/28/2005
SPDR Gold Trust	2	26.66%	13.66%	11/18/2004
PIMCO Balance Index	15	-0.42%	2.95%	11/30/2017
AI Powered Multi-Asset Index	1	3.18%	1.15%	01/26/2021
GS Global Factor Index	11	-3.28%	0.91%	05/12/2021
S&P MARC 5% (Multi-Asset Risk Control) TR	1	9.48%	0.86%	03/27/2017
Barclays Aries Index	3	-1.34%	0.67%	09/16/2024
PIMCO US Fundamental Balanced Index	14	-1.86%	0.47%	04/30/2020
Putnam Dynamic Low Volatility Excess Re-	3	-1.49%	0.34%	06/24/2020
UBS Tactical Multi Asset (TMA) Index	7	0.86%	0.33%	08/25/2014

Bottom 10 Indexes - Actual Performance

	AVAILABLE PRODUCTS	2024	YTD 2025	LAUNCH DATE
Russell 2000 ®	15	10.02%	-21.05%	01/01/1984
NASDAQ-100 INDEX®	49	24.88%	-18.66%	01/31/1985
S&P 500® ESG Index PR	6	22.30%	-16.37%	01/28/2019
S&P 500®	349	23.31%	-15.28%	03/04/1957
iShares Core S&P 500 ETF (IVV)	2	23.25%	-15.27%	05/19/2000
Nasdaq™ Premier Index	6	8.16%	-14.23%	01/28/2025
Citi Aria Index	7	12.64%	-13.90%	08/16/2022
Goldman Sachs Equity TimeX Index	10	6.14%	-13.45%	07/28/2023
NYSE® Premier Index	6	12.34%	-13.39%	02/25/2025
Barclays Transitions 12% VC Index	8	2.35%	-12.85%	03/31/2023

Please feel free to contact us at **800-422-0557** to learn more about any of the indexes mentioned on this list.