

Top 10 Bottom 10 Indexes

Past/Current Performance Is Not Indicative Of Future Results: These returns are just a one day snapshot of the actual current year to date performance of the "raw" index. It doesn't and can't predict what the full 12 month performance will be, but does give you an idea of what is or isn't working so far in 2026. (May contain errors and omissions)

As of 09/11/2026

Top 10 Indexes - Actual Performance

	YTD 2026	2025	SINCE LAUNCH	LAUNCH DATE
iShares MSCI Emerging Markets ETF	25.17%	30.82%	8.01%	04/07/2003
Franklin Large Cap Value 15% ER	21.70%	11.89%	35.48%	11/07/2025
Russell 2000® Index	17.70%	11.29%	N/A	01/01/1984
Nasdaq-100 Index®	16.52%	20.17%	11.84%	01/31/1985
MSCI World Index	13.87%	21.60%	N/A	02/27/1970
Capital Group Dividend Value ETF	13.52%	23.77%	N/A	02/22/2022
MSCI EAFE Price Return Index	13.30%	31.22%	7.14%	03/31/1986
iShares ESG Aware MSCI USA ETF	12.04%	15.65%	N/A	12/01/2016
iShares Core S&P 500 ETF (IVV)	11.85%	16.35%	6.65%	05/19/2000
S&P 500®	11.55%	16.39%	7.69%	03/04/1957

Bottom 10 Indexes - Actual Performance

	YTD 2026	2025	SINCE LAUNCH	LAUNCH DATE
SG Lead Asset Select Exposure Rotation Index	-7.39%	-1.59%	-5.23%	09/01/2021
Barclays Aries Index	-5.78%	-1.56%	-8.15%	09/16/2024
BNP Paribas CMV Commodity 5% VC ER Index	-5.65%	-1.36%	-4.57%	09/09/2024
Bank of America Multi-Asset FC 7	-5.21%	11.85%	-5.73%	10/31/2025
SG Global Balanced Index	-5.08%	2.67%	-0.95%	05/01/2020
Bloomberg Versa 10 Index	-4.89%	14.17%	3.62%	03/21/2025
Nasdaq FC™ Index (BOFANCC)	-4.48%	-1.78%	2.31%	01/29/2020
GS Global Factor Index	-4.46%	3.47%	-3.13%	05/12/2021
Morningstar Wide Moat Focus Barclay's VC 7%	-4.18%	0.94%	-0.91%	09/23/2019
Goldman Sachs Xenith Index	-4.10%	1.26%	-4.30%	12/08/2021

Please feel free to contact us at **800-422-0557** to learn more about any of the indexes mentioned on this list.